

Newsletter content for plan sponsors to use in internal communications



Get investment help for your retirement savings

As part of your retirement plan benefits, you have access to Fidelity® Personalized Planning & Advice, a service where Fidelity professionals manage your retirement plan investments to help you reach your retirement goal. With this service financial professionals develop an investment strategy built around your needs, goals, and unique financial situation.

With Personalized Planning & Advice you get:

- Professional management of your savings with a personalized mix of investments based on your time horizon, risk tolerance, and financial situation.
- Ongoing oversight of your investments by a team of professionals who will adjust your investment mix as needed, including during any market ups and downs.
- Helpful support when you have questions or want to talk to a professional about your personalized investment strategy

View your investment strategy proposal

[Log in to your Fidelity account](#) to learn more and view your investment strategy proposal to help see if a managed account is right for you.

Get help

Call **866-811-6041** to learn more or [log in to your retirement account](#).

Investing involves risk, including risk of loss.

Fidelity® Personalized Planning & Advice at Work is a service of Strategic Advisers LLC, a registered investment adviser and a Fidelity Investments company, and may be referred to as "Fidelity," "we," or "our" within. For more information, refer to the Terms and Conditions of the Program. When used herein, Fidelity Personalized Planning & Advice refers exclusively to Fidelity Personalized Planning & Advice at Work. **This service provides advisory services for a fee.**

You may unenroll by calling a Representative. There are no cancellation fees.

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