Uncover resources to support employees during Financial Literacy Month

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Fidelity.



Your Fidelity Connection

News & Insights for HR & Benefits Leaders

More possibilities during Financial Literacy Month

We know you're invested in your employees' well-being and success. This month, we'll feature tools that'll help your employees cover unexpected costs, spend mindfully, and other resources for staying motivated and on target.

EXPLORE RESOURCES HERE >



Back to Basics: money managing tips to share with employees

SHARE AND WATCH HERE >

Q4 Building Financial Futures report now available

LEARN MORE >

The Benefits Booth: Innovation in Digital Experiences

Get a glimpse of what we're working on for $PSW^{@}$ and $NetBenefits^{@}$, and hear from the people leading the work.

LEARN MORE >

Asian American & Pacific Islander Heritage (AAPI)

Our Q2 2024 Quarterly Infographics are Live

Month

To recognize AAPI Heritage Month, we have provided several resources to help you engage with your employees.

EXPLORE HERE >

Our quarterly infographics for Q2 2024 are now live, focused on timely topics including tax prep, savings tips, and much more.

EXPLORE HERE >

New Building Block Structure for Stable Value Pools

The Enhanced Pool is a dedicated investment building block for stable value portfolios. This new structure reduces the number of managed portfolios to a single pool and enhances efficiency and scale.

LEARN MORE HERE >

Legal & Regulatory Updates

Legislative and Regulatory Spotlight

In case you missed it, Fidelity's newsletter highlighting the latest news on SECURE 2.0, legislative insights, and other important updates.

DISCOVER HERE >

KEY DATES

April 15 – Health Savings Account (HSA) contribution deadline For tax year 2023, participants can make contributions up until April 15, 2024.

2023-2024 Fiduciary Calendar

This simple calendar includes dates, deadlines, and important plan information. Keep track of common tasks and deadlines at a glance for easy reference.

IMPORTANT DATES HERE >



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