

RETIREMENT INCOME PLANNING TRIGGER

All audience segments; *appointment scheduler* shows for select advice-eligible participants ages 58.5, 59 and 60

subject: Now or later? Retire with a plan for income.

pre-header: Get a clear picture of where you stand and how much you may need.



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Prepare for what's next with a plan for income.

Whether you're months or years away from retiring, it's important to build an income plan designed to last.

Having a clear picture of your monthly cash flow and expenses is a good first step, but a complete plan considers several factors—withdrawals and your income sources matter, too.

Get started with a quick estimate of how much you could have each month from savings and predictable income like Social Security, pensions, or annuities.

[Estimate now](#)

<We're here to help. [Schedule an appointment](#) that works for you or call us for one-on-one support at 866-973-5021. >

Ready to dive deeper? Learn about the basics of building a retirement income plan in our webcast, "[Making a Plan for Retirement Income.](#)"

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Annuity guarantees are subject to the claims-paying ability of the issuing insurance company.

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