subject line: How to prep for the future—together

preheader: Tools to help you have conversations about marriage, money, and more.

View in your browser



WI CLIENT LOGO SPACE 200x75 max

[First Name] [Last Name]

Secure login



Doing life and money—together

START YOUR FUTURE

Moving in? Marriage? Whatever the next step in your relationship is, we're here to help you through important conversations and milestones along the way.

Get answers to many of your questions, including:



What's your wedding budget? Get help figuring out how much to spend and ways to make your money stretch further.



<u>Should we combine finances?</u> Discover ways to coordinate your money, from splitting expenses to saving for shared goals.



What should we do post wedding? Take care of any legal steps (think: name change), as well as estate and benefit planning.



How can I reach my goals? Get help with setting, saving toward, and tracking your goals all in one convenient place with Goal Booster.

Download the free NetBenefits® app to manage your accounts whenever—and wherever—you want.





Learn more about what the app can do for you.

Privacy Policy | Terms of Use

Investing involves risk, including risk of loss.

This information is intended to be educational and is not tailored to the investment needs of any specific investor.

Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation.

The third parties mentioned herein and Fidelity Investments are independent entities and are not legally affiliated.

The information in this email is intended solely for the attention and use of the named addressee. This message or any part thereof must not be disclosed, copied, distributed, or retained by any person without authorization of the addressee.

Please do not respond to this email. This mailbox is not monitored and you will not receive a response.

The Fidelity Investments and pyramid design logo is a registered service mark of FMR LLC. Fidelity Brokerage Services LLC, Member NYSE, <u>SIPC</u>, 900 Salem Street, Smithfield, RI 02917 © 2023 FMR LLC. All rights reserved.

1072425.1.0