

Are you striking the right balance?

Make sure your asset mix still matches your needs based on your age and risk tolerance.

Check your asset mix



Or scan to learn more

Did you experience a **life event** that may impact how you're looking to invest?

Do you know how your investments are **currently invested**?

Have you reviewed your investments in the **past 12 months**?



71%

of people managing their own retirement investments are outside the recommended equity mix.*

*Fidelity Investments Q1 2024 401(k) data based on 23,900 corporate defined contribution plans and 23.3 million participants as of March 31, 2024. These figures include the advisor-sold market but exclude the tax-exempt market. Excluded from the behavioral statistics are non-qualified defined contribution plans and plans for Fidelity's own employees.

Investing involves risk, including risk of loss.

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Asset allocation does not ensure a profit or guarantee against loss.

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